# **NEW SOUTH WALES**

## **AUStralian RIVer Assessment System**



## **ACCEDITATION MANUAL**











Department of the Environment and Heritage

#### NEW SOUTH WALES AUStralian RIVer Assessment System (AUSRIVAS) ACCREDITATION MANUAL

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#### Front Cover Photograph:

Thredbo River at Dead Horse Gap

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## **INTRODUCTION**

AUSRIVAS sampling methods are standardized within each State and Territory, but vary nationally. Therefore, AUSRIVAS Training and Accreditation Courses have been tailored specifically for each State and Territory. Additional training and accreditation may be required to use AUSRIVAS as an accredited operator outside the state or territory where accreditation was originally obtained.

The New South Wales AUSRIVAS Training and Accreditation Course has been developed to provide uniformity and consistency in the application of AUSRIVAS methods in New South Wales. The course comprises two major components, a training component and an accreditation component. Each of these components consists of four modules (listed below). Depending on the needs of the course participant, one or all of the modules may be completed (i.e., training with or without accreditation).

#### Module 1

#### **Pre-Field & Site Information**

- Preparation for field work
- Collection of site information

#### Module 2

#### **Field Work**

- Collection of field data
- Macroinvertebrate sampling
- Sample processing live-sorting

#### Module 3

#### Laboratory

- Macroinvertebrate Identification
- Data entry (Training Component only)
- Quality Assurance/Quality Control (Training Component only)

#### Module 4

#### **AUSRIVAS Predictive Models**

- Using the predictive models
- Interpreting the results

The New South Wales AUSRIVAS Accreditation Manual provides details of the accreditation component, including the assessment sheets and instructors notes for each of the four modules. The manual also provides a guide to the level of training required to become accredited. For more information on the training component, see the AUSRIVAS Training and Accreditation Course Outline, Content and Structure document, or visit the AUSRIVAS web site at <a href="http://ausrivas.canberra.edu.au">http://ausrivas.canberra.edu.au</a>.

#### **Assessment Sheets**

Assessment sheets have been provided for each of the four modules. Each assessment sheet details a number of exercises that course participants must pass to be accredited as a New South Wales AUSRIVAS operator. Assessment sheets should be photocopied from the manual or printed from the New South Wales AUSRIVAS Training and Accreditation CD and handed out to course participants at the beginning of each accreditation module.

#### **Instructor's Notes**

For each accreditation module, instructor's notes have been provided to aid instructors in preparing, conducting and assessing the accreditation exercises. The notes also ensure a standardized accreditation procedure among instructors. Included in the instructor's notes are Mark Allocation Sheets. These sheets provide the instructor with the marking scheme to be used when assessing exercises.

#### Accreditation Assessment Results Summary Sheet

An Accreditation Assessment Results Summary Sheet (Appendix 1) is included in the New South Wales AUSRIVAS Accreditation Manual to summarize the accreditation assessment results for each course participant.

## **MODULE 1 – ASSESSMENT SHEET**

#### Page 1 of 1

Name:

**Pre-Field & Site Information** 

Collection of Site Information

Exercise 1. Site Information
Complete page one of a field sampling sheet for sites \_\_\_\_\_, \_\_\_\_, and

(Exercise 1 Mark = \_\_\_%).

Note: A mark of 90% or greater (averaged over the three sites) is required in Exercise 1 to pass Module 1.

## **MODULE 1 - INSTRUCTORS NOTES**

#### Pre-Field & Site Information

A list of materials and resources required for Module 1 is given below.

- New South Wales Sampling and Processing Manual
- Field Sampling Sheets
- Maps (laminated and non-laminated)
- Map measuring devices e.g., digital planimeter, map wheel, ruler etc.
- Magnifying glass
- GPS (for converting grid references to latitude and longitude)

#### **Collection of Site Information**

#### **Exercise 1. Site Information**

#### <u>Preparation</u>

Before conducting Exercise 1, the instructor must complete page 1 of a field sampling sheet for each of the three sites being assessed. The information collected by the instructor will become the answers against which the course participants site information will be assessed. The sites used in the Module 1 (and Module 2) assessment should be reference sites from the area in which the course is being conducted. The use of local sites increases the information retained by the participants because the information is more relevant. The use of the same sites throughout the accreditation process provides continuity between accreditation modules, and enables course participants to gain a detailed knowledge of the sites being examined.

Copy the site numbers of the three sites being assessed onto the Module 1 assessment sheet. For each site, place a dot on the relevant map indicating the site's location.

#### <u>Assessment</u>

Attach copies of the AUSRIVAS accreditation Module 1 assessment sheet and mark allocation sheet No. 1 to three blank field sampling sheets and hand out to each course participant. Participants must complete page one of a field sampling sheet for each site. Once participants have completed the exercise, collect sheets, ensuring participant's names are on the assessment sheet.

#### <u>Marking</u>

Award marks for each question according to the marking scheme on mark allocation sheet No. 1. An answer is marked as correct if it is the same as the instructor's answer, or for variables listed in Table 1, within the acceptable error range. Answers for variables not listed in Table 1 must be the same as the instructor's answer to be marked correct (i.e., no variation is allowed). Answers receive full marks if correct, and zero marks if incorrect (i.e., a proportion of a question's mark cannot be given). Missing values are to be marked as wrong even when the correct answer is zero.

	<u> </u>	lection Date: <u>Complete in Field</u>
Location Name:	3	
Sampling Team:	Name Complete in Field	Organisation Complete in F
	(1	
Site Location:	AMG coordinates: easting:Comple	te in Field northing: Complete in Fi
Map Details:	Map Name: (1) Map Scale: (1)	Number:         (1)           Map Zone:         5
Site Details:	Elevation:	
(Onice)	Distance from Source:	Longitude:5
Access Details:	Complete in Field	
Access Route:		
	Comp	lete in Field
Land Owner/Mana	iger:	
<b>Land Owner/Mana</b> Name: Address:	ager:	Permisson/key required:
<b>Land Owner/Mana</b> Name: Address: Phone:	ager: Fax:	Permisson/key required:     granted verbally     in writing
<b>Land Owner/Mana</b> Name: Address: Phone: Comments:	ager: Fax:	Permisson/key required: granted verbally in writing notify prior to sampling: key needed for access:
Land Owner/Mana Name: Address: Phone: Comments:	ager: Fax: Fax:	Permisson/key required: granted verbally in writing notify prior to sampling: key needed for access:

**Table 1.** The acceptable error for specific variables on page 1 of the field sampling sheet. Variables not listed below must be the same as the instructor's answer to be marked correct.

Variable	Acceptable Error
Easting	±100m
Northing	±100m
Elevation	±20m
Slope	±10m
Distance from Source	± 10%
Mean Annual Rainfall	$\pm 10\%$
Latitude	$\pm 00^{\circ} 00' 04''$
Longitude	±000° 00' 04"

A mark of 90% or greater (averaged over the three sites) is required in Exercise 1 to pass Module 1. Record the mark for Exercise 1 in the space provided on the assessment sheet, and on the participant's Accreditation Assessment Results Summary Sheet (Appendix 1). Hand the assessment sheet and field sampling sheets back to participants and work through any areas of difficulty with them. Participants should retain their field sampling sheets for use in Module 2.

## **MODULE 2 – ASSESSMENT SHEET**

#### Page 1 of 2

Name:

Field Work

Collection of Field Data

#### **Exercise 1. Field Sampling Sheet**

Complete a field sampling sheet for sites \_\_\_\_\_ and \_\_\_\_. A mark of 90% or greater (averaged over the two sites) is required to pass Exercise 1.

(Exercise 1 Mark = \_\_\_%).

#### Macroinvertebrate Sampling

#### **Exercise 2. Sample Collection**

Collect a 10m riffle and edge sample from site \_\_\_\_\_\_ and place into separate live-sorting trays. A mark of 90% or greater (averaged over the two habitats) is required to pass Exercise 2.

As	sessable Criteria		Riffle Mark	Edge Mark
٠	10m of habitat sampled		/ 2	/ 2
٠	Available range of micro-habitats sampled		/ 5	/ 5
٠	Habitat sampled effectively		/ 3	/ 3
•	Net rinsed when necessary		/ 2	/ 2
٠	Sample transferred successfully from net to live-sorting tray		/ 3	/ 3
		Total	/ 15	/ 15

(Exercise 2 Mark = \_\_%).

## MODULE 2 – ASSESSMENT SHEET

#### Page 2 of 2

#### **Exercise 3. Live-Sorting**

Live-sort your riffle and edge samples according to the New South Wales live-sort protocols (see New South Wales Sampling and Processing Manual for details). Retain the sample residues for further laboratory processing. Remember to label both the sample vials and sample residues with the site number; river name; date; your name; and habitat sampled. Your mark for this exercise will be determined after the macroinvertebrates have been identified in Module 3, Exercise 2.

The instructor will analyse your data using the WISE Access macro and to pass you are required to achieve:

- A sample size of 200 animals or failing this, show evidence that the sample has been sorted for one hour;
- A sample size of chironomid larvae > 20 individuals (target 30) wherever the corresponding number in the Whole Sample Estimate (WSE) also exceeds this value;
- a Live-Sort/Whole of Sample Estimate (LS/WSE) taxa number ratio > 0.9 (result displayed as "Actual" LS/WSE in WISE macro results);
- A Bray-Curtis dissimilarity measure (pres/abs) calculated between LS and WSE that is < 0.3 (result displayed as "Actual", "Unadjusted Bray-Curtis" Pres/Abs in WISE macro results);
- A Bray-Curtis dissimilarity measure (pres/abs) calculated between taxa in the livesort component that are common to those in the residue, and all WSE taxa, that is ≤ 0.25 (result displayed as "Actual", "Bray-Curtis less taxa unique to LS" Pres/Abs in WISE macro results).

(Exercise 3 Mark = %).

Note: To pass Module 2 you must pass all three exercises.

## **MODULE 2 - INSTRUCTORS NOTES**

## **Field Work**

A list of materials and resources required for Module 2 is given below.

ITEM	QUANTITY	СНЕСК
New South Wales Sampling and Processing Manual	Ī	
Kicknets 250 mm mesh		
Sieves, 250 mm mesh for "rapid" sampling		
Small plastic bucket		
Ethanol		
Bug sampling containers		
250ml plastic bottles for water quality samples		
Waders + spare		
Field meters for DO, pH, EC and Temp.		
Alkalinity kit		
Spare batteries		
Spare DO membranes & O <sub>2</sub> probe solution		
Calibration standards		
Calibration instructions		
GPS		
Digital camera		
Mobile phone		
Field Sampling Sheets		
Clipboard		
Maps		
Marker pens/ pencils		
Esky (large) & ice and/or fridge		
First Aid Kit		
4WD recovery equipment		
Tape measure 100m		
Camera & film		
Sunscreen		
Toilet paper / shovel		
Rain Jackets		
Plastic bags for veg. Samples		
Labels and rubber bands		
Reference - "A Field Guide to Waterplants in Australia" Sainty and Jacobs 1994		
Card table and chairs		
Forceps + pipettes		
Squeeze bottles		
Large white plastic sorting trays		
Counters		
Vials		

#### Collection of Field Data

#### **Exercise 1. Field Sampling Sheet**

#### **Preparation**

Before conducting Exercise 1, the instructor must complete field sampling sheets for the two sites being assessed. These sheets will provide the answers against which the course participant's field sampling sheets will be assessed. The sites should be selected from the three reference sites used in the Module 1 assessment.

Copy the site numbers of the sites being assessed onto the Module 2 assessment sheet.

#### <u>Assessment</u>

Attach copies of the AUSRIVAS accreditation Module 2 assessment sheet to mark allocation sheet No. 2 and hand out to each course participant. Participants should already have field sampling sheets from Module 1. The participants must complete a field sampling sheet for each site. Once participants have completed the exercise, collect the field sampling sheets, ensuring participant's names are on the front page. Participants should retain their Module 2 assessment sheet until all Module 2 exercises have been completed.

#### <u>Marking</u>

Award marks for each question according to the marking scheme on mark allocation sheet No. 2. An answer is marked as correct if it is the same as the instructor's answer, or for variables listed in Table 2, within the acceptable error range. Answers for variables not listed in Table 2 must be the same as the instructor's answer (or within the same category) to be marked correct. Answers receive full marks if correct, and zero marks if incorrect (i.e., a proportion of a question's mark cannot be given). Missing values are to be marked as wrong even when the correct answer is zero.

$\cup$	GRAND TOTAL = 244 Collection	Date:/5
Location Name:	Completed	
Sampling Team:	Name (3)	Organisation (1)
Site Location:	AMG coordinates: easting: Completed Confirmed: easting: 5	northing: <u>Completed</u>
Map Details:	Map Name:     Completed       Map Scale:     Completed	Number: Completed Map Zone: Completed
Site Details: (Office)	Elevation:     Completed       Slope:     Completed       Distance from Source:     Completed	Latitude: <u>Completed</u> Longitude: <u>Completed</u>
Access Details:	Mean Annual Rainfall: <u>Completed</u> mm	
Access Route:	3	
Land Owner/Manag	Jer:	Permisson/key required:
<b>Land Owner/Manag</b> Name: Address: Phone: Commente:	ger:	Permisson/key required:

3

(3)

\_/\_\_

#### ATTRIBUTES OF THE SITE

Topography 1	Floodplain	Broad Valley	Steep Valley	Gorge	
Water Level <sub>3</sub>	No flow	Low	Moderate	High	Flood
Shading of river $3$	None	Low	Moderate	High	
Riparian Vegetation					
Trees > 10m	Present 1	Absent			
Percentage Cover Trees <10m Shrubs/ vines/ rushes Grasses/ herbs/ ferns	Dominant Spe	1 (1) (1)			
Stream Width Minimum:3 Maximum: Mode:5	3 m m m		Percentage Cover in Algae Moss Macrophytes	100m reach	% % %

#### WATER QUALITY

#### **BIRD'S EYE VIEW OF SITE**

3)

#### Land use

Examples: conservation area, native forest, recreation, forestry, rural-residential, grazing, cropping, industrial, commercial, residential.

(looking downstream) Left bank:	3	Right bank:	3	
Comments:				
			Page Total = 65	12

Site	code:

\_ (3)

\_/\_\_\_/\_

#### ATTRIBUTES OF THE RIFFLE AND EDGE HABITATS

RIFFLE	Collector: 3	Sorter	Picked at site: Yes / No 3		
Descript	on of natural substrate :       3         Bedrock       3         Boulder (>200mm)       3         Cobble (60-200mm)       3         Pebble (20-60mm)       3         Gravel (2-20mm)       3         Sand (0.02-2mm)       3         Silt (0.002-0.02mm)       3         Clay (<0.002mm)       1	∑% ≫% ∑% ∑% ∑%	Depth:       1       m         Min:       1       m         Max:       5       m         Mode:       5       m         Percentage in habitat:       1       %         Detritus Cover       1       %		
EDGE/B/	EDGE/BACKWATER Picked at site: Yes / No 3 Collector: 3 Sorter: 3				
Descript					

#### COMMENTS

Please comment on any exceptional circumstances that may affect sampling or sorting efficiency eg. Extreme weather conditions - raining, frost, low light, diffculties in getting an adequate sample etc. Any exceptional or unusual features of the edge/riffle habitat. Any abnormality with water quality data.

Sampling Conditions:	
Habitat Conditions:	(3)
Water quality:	(3)
Other:	
If sample/s not picked RIFFLE where: EDGE where:	in the field How long after sampling: 1 How long after sampling: 1

Below is an assessme observations that indic below each category. I ake into account the ty rankings to give a gra In the field please reco	nt of site disturba cate human distur However, this list ype of stream and de, out of ten, for ord any observatio	nce broken down into a number of catego bance for each category and give a rankir is by no means complete and should be u d geographic region you are sampling in. ( the site as a whole. ons relating to catchment disturbance. A r	ries. Please ng. Examples used as a gui Dnce this is c anking will be	make comm s of relevant de only. In complete ad e assigned	nents on any visual t observations are li making your judgen ld up all the categor back at the office.
Ranking	0	= no evidence of disturbance	3	= hig	gh disturbance
	1	= little disturbance	4	= ex	treme disturbance
	2	= moderate disturbance			
Water Quality Examples: odour, wa Comments:	Ranking ater clarity, disru	0 1 uption of the natural hydrology, presen	2 ace of foam	3 from deter	4 gents, oil.
	Ranking	0 1	2	3	4

#### **Catchment Assessment**

 $(\mathbf{3})$ 

**Riparian Zone** 

Comments:

Examples include: Comments:(	: mine, STP, tip, dam	n, industry, lo	gging, agricu	lture, clearing	ı, salinity, gra	azing, urban d	evelopment.
Office Work	Ranking	0	1	2	3	4	

0

Examples include: devegetation, exotic plant invasion bank degradation, point sources.

Ranking

1

2

(3)

4

3

**Table 2.** The acceptable error for specific variables on the field sampling sheet. Variables not listed below must be the same as the instructor's answer (or within the same category) to be marked correct.

Variable	Acceptable Error
Confirmed Easting	±100m
Confirmed Northing	±100m
% cover of trees <10m	± 10%
% cover of shrubs/vines/rushes	$\pm 10\%$
% cover of grasses/herbs/ferns	$\pm 10\%$
Stream width – minimum, maximum	$\pm 20\%$
and mode	
% cover of algae in reach	± 10%
% cover of moss in reach	± 10%
% cover of macrophytes in reach	$\pm 10\%$
Temperature (°C)	$\pm 10\%$
Conductivity ( $\mu$ S cm <sup>-1</sup> )	$\pm 10\%$
Turbidity (NTU)	$\pm 10\%$
Dissolved Oxygen (mg $l^1$ )	$\pm 10\%$
рН	$\pm 10\%$
Alkalinity (mg $l^1$ )	$\pm 10\%$
Substratum description (% cover of	± 10%
each size category - excluding silt and	
clay)	
% cover of silt and clay	$\pm 15\%$
Depth– minimum, maximum and	$\pm 20\%$
mode	
Detritus cover	± 10%
Bank overhang	± 10%
Trailing bank vegetation	± 10%
Total macrophytes	$\pm 10\%$
Submerged macrophytes	± 10%
Emergent macrophytes	± 10%
Floating macrophytes	± 10%
Water quality assessment	$\pm 1$ category
Instream assessment	± 1 category
Riparian zone assessment	± 1 category

A mark of 90% or greater (averaged over the two sites) is required to pass Exercise 1. Where a participant's mark falls just below the 90% threshold, assessment of a third site may be permitted at the instructor's discretion. Record the mark for Exercise 1 in the space provided on the participant's Accreditation Assessment Results Summary Sheet (Appendix 1). Hand the field sampling sheets back to participants and work through any areas of difficulty with them. Participants may record their mark on the Module 2 assessment sheet.

#### Macroinvertebrate Sampling

#### **Exercise 2. Sample Collection**

#### Assessment

While completing Exercise 1, take each course participant aside and assess them collecting a riffle and edge sample as outlined in Exercise 2.

#### <u>Marking</u>

Award marks according to the marking scheme shown below. Participants receive full marks for each criterion correctly completed, and zero marks for those criteria incorrectly completed (i.e., a proportion of a mark cannot be given). A mark of 90% or greater (averaged over the two habitats) is required to pass Exercise 2. Record the marks for Exercise 2 in the space provided on the assessment sheet and on the Accreditation Assessment Results Summary Sheet. Hand the assessment sheet back to participants and work through any areas of difficulty with them.

As	sessable Criteria		Riffle Mark	Edge Mark
٠	10m of habitat sampled		/ 2	/ 2
٠	Available range of micro-habitats sampled		/ 5	/ 5
٠	Habitat sampled effectively		/ 3	/ 3
٠	Net rinsed when necessary		/ 2	/ 2
•	Sample transferred successfully from net to live-sorting tray		/ 3	/ 3
		Total	/ 15	/ 15

#### **Exercise 3. Live-Sorting**

#### <u>Assessment</u>

Riffle and edge samples are to be live-sorted according to the New South Wales livesort protocols (see New South Wales Sampling and Processing Manual for details). Participants are required to retain the sample residues for further laboratory processing.

On return to the laboratory, sub-sample the preserved residues using the following procedure:

- 1. Using a multi-cell sub-sampler, take a sufficient sub-sample of animals likely to result in slightly more animals than were live-sorted (this estimate is typically derived by sorting the contents of just one or two cells). Where less than 100 animals were live-sorted, a minimum sub-sample size of 100 organisms is required.
- 2. Sort and identify the contents of sufficient cells to derive approximately 50 animals. This portion of the 'sub-sample' is used to estimate the taxa and relative abundances of animals that are 'common' in the sample.
- 3. Sort the remainder of the sub-sample, ignoring (leaving behind) the taxa that were recovered in step 2.

- 4. Scale up the raw taxa abundances derived from step 2 to the full sub-sample fraction taken in step 1. Add together taxa and relative abundances from step 2 (scaled up) and step 3, which now forms the sub-sample of the residue.
- 5. Enter the residue sub-sample and live-sort data (once identified in Module 3, Exercise 2 and QA/QC has been conducted by instructor) into the Whole of Individual Sample Estimate (WISE) database to obtain a Live-Sort/Whole of Sample Estimate taxa number ratio (LS/WSE) and Bray-Curtis dissimilarity index.

The WISE database is an MS Access database that automatically calculates the LS/WSE and Bray-Curtis dissimilarity index. Instructions on the installation and use of the WISE database can be down loaded from the AUSRIVAS web site at <a href="http://ausrivas.canberra.edu.au">http://ausrivas.canberra.edu.au</a>.

#### <u>Marking</u>

To pass participants are required to achieve:

- A sample size of 200 animals or failing this, show evidence that the sample has been sorted for one hour;
- A sample size of chironomid larvae > 20 individuals (target 30) wherever the corresponding number in the Whole Sample Estimate (WSE) also exceeds this value;
- a Live-Sort/Whole of Sample Estimate (LS/WSE) taxa number ratio > 0.9 (result displayed as "Actual" LS/WSE in WISE macro results);
- A Bray-Curtis dissimilarity measure (pres/abs) calculated between LS and WSE that is < 0.3 (result displayed as "Actual", "Unadjusted Bray-Curtis" Pres/Abs in WISE macro results);
- A Bray-Curtis dissimilarity measure (pres/abs) calculated between taxa in the livesort component that are common to those in the residue, and all WSE taxa, that is ≤ 0.25 (result displayed as "Actual", "Bray-Curtis less taxa unique to LS" Pres/Abs in WISE macro results).

Note: To pass Module 2 participants must pass all three exercises.

## MODULE 3 – ASSESSMENT SHEET

#### Page 1 of 2

Name:

#### **Laboratory**

#### Macroinvertebrate Identification

#### **Exercise 1. Reference Collection Identification**

Identify macroinvertebrates in the reference collection to family taxonomic level, except for Oligochaeta (Class), Acarina (Order) and Chironomidae (Sub-family), using the keys recommended by Hawking (2000). You may also use the Interactive Guide to Australian Aquatic Invertebrates CD (Gunn *et al.* 1999) to aid in identifications.

Each taxon should be placed into a separate vial and the count for each recorded on a data sheet. To pass Exercise 1 you must achieve a "Percent Taxa Error" of  $\leq 5\%$ . A "Taxa Error" is defined as a mis-identification resulting in the loss or addition of a taxon. The "Percent Taxa Error" is the "Number of Taxa Errors" divided by the "Total Number of Original Taxa", multiplied by one hundred.

Percent Taxa Error		
Number of Taxa Errors (a)		
Total Number of Original Taxa (b)		
Percent Taxa Error ([a/b] x 100)		
Pass or Fail? (Pass if $\leq 5\%$ )		

(Exercise 1 Mark = %).

## MODULE 3 – ASSESSMENT SHEET

#### Page 2 of 2

#### **Exercise 2. Sample Identification**

Identify each of the macroinvertebrate samples collected from the riffle and edge habitats to family taxonomic level, except for Oligochaeta (Class), Acarina (Order) and Chironomidae (Sub-family), using the keys recommended by Hawking (2000). You may also use the Interactive Guide to Australian Aquatic Invertebrates CD (Gunn *et al.* 1999) to aid in identifications.

Each taxon should be placed into a separate vial and the count for each recorded on a data sheet. Remember to record important sample information on the data sheet, such as the site number; river name; date; your name; habitat sampled, total number of organisms, total number of taxa etc.

To pass Exercise 2 you must achieve a "Percent Taxa Error" of  $\leq 5\%$  (averaged over the two samples).

(Exercise 2 Mark = %).

Note: To pass Module 3 a "Percent Taxa Error" of  $\leq 5\%$  (averaged over Exercises 1 and 2) is required.

## **MODULE 3 - INSTRUCTORS NOTES**

#### **Laboratory**

A list of materials and resources required for Module 3 is given below.

- Reference collection containing all families used in the creation of the New South Wales AUSRIVAS models
- Riffle and edge macroinvertebrate sample
- Taxonomic keys for invertebrate taxa. See Key to Keys: A guide to keys and zoological information to identify invertebrates from Australian inland waters. Identification Guide No. 2, 2<sup>nd</sup> Edition.
- (Hawking 2000). Visit the AUSRIVAS web site for a list of keys to families. *Interactive Guide to Australian Aquatic Invertebrates*, Compact Disk. 2nd
  - Edition. (Gunn et al. 1999)
- Computer to run interactive identification CD.
- Invertebrate data sheets
- Staff with macroinvertebrate identification expertise
- Laboratory with stereo microscopes
- Forceps
- Vials
- Channel trays or grided dishes
- Counters
- Labels
- Ethanol
- Squeeze bottles (for water and ethanol)
- Glycerol (dropper bottle)

#### Macroinvertebrate Identification

#### **Exercise 1. Reference Collection Identification**

#### **Preparation**

Prepare laboratory with equipment required for macroinvertebrate identification (see above). A reference collection containing all families used in the creation of the New South Wales AUSRIVAS models is needed for this exercise.

#### <u>Assessment</u>

Participants are required to identify macroinvertebrates in the reference collection to family taxonomic level except for Oligochaeta (Class), Acarina (Order) and Chironomidae (Sub-family) using the keys recommended by Hawking (2000). The Interactive Guide to Australian Aquatic Invertebrates CD (Gunn *et al.* 1999) may also be used to aid in identifications. Once participants have completed the exercise, collect identification sheets, ensuring participant's names are written on the sheet.

#### <u>Marking</u>

To pass Exercise 1, participants must achieve a "Percent Taxa Error" of  $\leq 5\%$ . A "Taxa Error" is defined as a mis-identification resulting in the loss or addition of a taxon. The "Percent Taxa Error" is the "Number of Taxa Errors" divided by the "Total Number of Original Taxa", multiplied by one hundred.

Percent Taxa Error			
Number of Taxa Errors (a)			
Total Number of Original Taxa (b)			
Percent Taxa Error ([a/b] x 100)			
Pass or Fail? (Pass if $\leq 5\%$ )			

Record the mark for Exercise 1 in the space provided on the Accreditation Assessment Results Summary Sheet. Hand sheets back to participants and work through with them any areas of difficulty.

#### **Exercise 2. Sample Identification**

#### **Preparation**

Prepare laboratory with equipment required for macroinvertebrate identification (see above). Two samples are required for this exercise, one from a riffle habitat and another from a stream edge habitat.

#### <u>Assessment</u>

Participants are required to identify macroinvertebrate samples collected from both the riffle and edge habitats to family taxonomic level, except for Oligochaeta (Class), Acarina (Order) and Chironomidae (Sub-family) using the keys recommended by Hawking (2000). The Interactive Guide to Australian Aquatic Invertebrates CD (Gunn *et al.* 1999) may also be used to aid in identifications. Once participants have completed the exercise, collect identification sheets, ensuring participant's names are written on the sheet.

#### <u>Marking</u>

To pass Exercise 2, participants are required to achieve a "Percent Taxa Error" of  $\leq 5\%$  (averaged over the two samples). Record the mark for Exercise 2 in the space provided on the Accreditation Assessment Results Summary Sheet. Hand sheets back to participants and work through with them any areas of difficulty.

Note: To pass Module 3 a "Percent Taxa Error" of  $\leq 5\%$  (averaged over Exercises 1 and 2) is required.

## MODULE 4 – ASSESSMENT SHEET

#### Page 1 of 4

Name:

#### **AUSRIVAS Predictive Models**

Using the Predictive Models

#### **Exercise 1. Single-Season Predictive Model**

a) Determine the habitat predictor variables required by the \_\_\_\_\_

\_\_\_\_\_ AUSRIVAS model and list below.

Predictor Variables Used:

- b) Place macroinvertebrate and habitat data into the format required by AUSRIVAS.
- c) Import the bug and habitat files into AUSRIVAS and run model. Save the file on the floppy disk provided. Call the file "your name\_single\_model.AUS".
- d) Export the AUSRIVAS sheet labelled Predicted/Collected containing the Observed to Expected (O/E) ratios and open in Excel.
- e) Save this file as an Excel spreadsheet on the floppy disk provided. Call the file "your name\_single\_oe.xls". Ensure your name is written on the disk.

A mark of 90% or greater is required to pass Exercise 1.

(Exercise 1 Mark = %).

## MODULE 4 – ASSESSMENT SHEET

#### Page 2 of 4

#### **Exercise 2. Combined-Season Predictive Model**

Predictor Variables Used:

- b) Combine the macroinvertebrate data for autumn and spring.
- c) Combine the habitat data for autumn and spring.
- d) Place macroinvertebrate and habitat data into the format required by AUSRIVAS.
- e) Import the bug and habitat files into AUSRIVAS and run model. Save the file on the floppy disk provided. Call the file "your name\_combined\_model.AUS".
- f) Export the AUSRIVAS sheet labelled Predicted/Collected containing the Observed to Expected (O/E) ratios and open in Excel.
- g) Save this file as an Excel spreadsheet on the floppy disk provided. Call the file "your name\_combined\_oe.xls". Ensure your name is written on the disk.

A mark of 90% or greater is required to pass Exercise 2.

(Exercise 2 Mark = %).

## **MODULE 4 – ASSESSMENT SHEET**

#### Page 3 of 4

#### Interpreting the Results

#### **Exercise 3. Site Assessment**

Using the information provided, complete the summary table below.

Site	Overall Site Assessment (Band)	Habitat used for Overall Site Assessment	Taxa Predicted to occur but not collected in the Habitat used for overall site assessment

Note: If both riffle and edge habitats are placed into the same band, refer to the habitat with the lowest O/E taxa ratio.

One mark is awarded for each section of the table completed correctly. A mark of 90% or greater is required to pass Exercise 3.

(Exercise 3 Mark = \_\_\_%).

## **MODULE 4 – ASSESSMENT SHEET**

#### Page 4 of 4

#### **Exercise 4. Interpreting Results**

List 5 of the steps that one can take when interpreting AUSRIVAS results.

1.	
2.	
3.	
4	
5.	

One mark is awarded for each step listed. A mark of 4 out of 5 (80%) or greater is required to pass Exercise 4.

(Exercise 4 Mark = \_\_\_%).

Note: To pass Module 4 you must pass all four exercises.

## **MODULE 4 - INSTRUCTORS NOTES**

#### AUSRIVAS Predictive Models

A list of materials and resources required for Module 4 is given below.

- Predictive Model Manual hard copy
- Macroinvertebrate and habitat data for two sites assessed as mildly impacted
- AUSRIVAS combined season riffle and edge model outputs for five sites
- Access to AUSRIVAS models (password)
- Computers with AUSRIVAS software
- Access to the Internet
- Floppy disk for each participant containing the above data

Note: The AUSRIVAS Training and Accreditation CD contains demonstration data from the ACT that may prove useful when developing data sets for New South Wales.

#### Using the Predictive Models

#### **Exercise 1. Single-Season Predictive Model**

#### **Preparation**

Prepare a data set comprising macroinvertebrate and habitat data collected from two mildly impacted test sites. The macroinvertebrate data may be from any habitat for which there is a single season model and should be saved as an Excel spreadsheet. Photocopies of the field sampling sheets can be used to provide the habitat data.

#### <u>Assessment</u>

Participants are required to manipulate the data into the format required by AUSRIVAS and run the data through a single season model.

#### <u>Marking</u>

Award marks for each question according to the marking scheme shown below. Participants receive full marks for each criterion correctly completed, and zero marks for those criteria incorrectly completed (i.e., a proportion of a mark cannot be given). A mark of 90% or greater is required to pass Exercise 1. Record the mark for Exercise 1 in the space provided on the Accreditation Assessment Results Summary Sheet. Work through any areas of difficulty with participants.

Assessable Criteria	Marks	Comments
Predictor Variables Correct	/ 5	
Macroinvertebrate data in correct format:		
- Adults and larvae combined	/ 2	
- Bug codes correct	/ 5	
- Zeros added and no blanks found	/ 2	
- Data with sites as rows and bugs as columns	/ 2	
- File saved as text (tab delimited) file	/ 1	
Habitat data in correct format:		
- Habitat codes correct	/ 3	
- Zeros added and no blanks found	/ 2	
- Data with sites as rows and habitat variables as columns	/ 2	
- Sites in the same order as the bug data	/ 2	
- File saved as text (tab delimited) file	/ 1	
• Imported the bug file into AUSRIVAS successfully	/ 2	
• Imported the habitat file into AUSRIVAS successfully	/ 2	
• Choose the correct AUSRIVAS model i.e. region, season and	/ 3	
habitat		
• Exported the AUSRIVAS predicted/collected sheet successfully	/ 2	
• Opened the AUSRIVAS predicted/collected sheet in excel and		
saved the file as an excel spreadsheet	/ 2	
Total	/ 38	

#### **Exercise 2. Combined-Season Predictive Model**

#### **Preparation**

Prepare a data set comprising macroinvertebrate and habitat data collected from two mildly impacted test sites. The macroinvertebrate data should be from the same habitat and include both autumn and spring data. The data should be saved as an Excel spreadsheet. Photocopies of the autumn and spring field sampling sheets can be used to provide the habitat data.

#### <u>Assessment</u>

Participants are required to manipulate the data into the format required by AUSRIVAS and run the data through a combined season model.

#### <u>Marking</u>

Award marks for each question according to the marking scheme shown below. Participants receive full marks for each criterion correctly completed, and zero marks for those criteria incorrectly completed (i.e., a proportion of a mark cannot be given). A mark of 90% or greater is required to pass Exercise 2. Record the mark for Exercise 2 in the space provided on the Accreditation Assessment Results Summary Sheet. Work through any areas of difficulty with participants.

Assessable Criteria	Marks	Comments
Predictor Variables Correct	/ 5	
Macroinvertebrate data in correct format:		
- Autumn and spring macroinvertebrate data combined	/ 5	
- Adults and larvae combined	/ 2	
- Bug codes correct	/ 5	
- Zeros added and no blanks found	/ 2	
- Data with sites as rows and bugs as columns	/ 2	
- File saved as text (tab delimited) file	/ 1	
Habitat data in correct format:		
- Autumn and spring habitat data combined	/ 5	
- Habitat codes correct	/ 3	
- Zeros added and no blanks found	/ 2	
- Data with sites as rows and habitat variables as columns	/ 2	
- Sites in the same order as the bug data	/ 2	
- File saved as text (tab delimited) file	/ 1	
• Imported the bug file into AUSRIVAS successfully	/ 2	
• Imported the habitat file into AUSRIVAS successfully	/ 2	
• Choose the correct AUSRIVAS model i.e. region, season and	/ 3	
habitat		
• Exported the AUSRIVAS predicted/collected sheet successfully	/ 2	
• Opened the AUSRIVAS predicted/collected sheet in excel and		
saved the file as an excel spreadsheet	/ 2	
Total	/ 48	

#### Interpreting the Results

#### **Exercise 3. Site Assessment**

#### **Preparation**

Prepare two data sets comprising AUSRIVAS combined season riffle and edge model outputs for five sites. As the first part of this exercise is designed to test whether course participants know the rules for combining bands, sites exhibiting different band assessments between habitats should be used.

#### <u>Assessment</u>

Participants are required to complete the summary table, indicating the:

• Overall site assessment - determined by combining assessments from the riffle and edge habitats.

The rules for combining assessments from different habitats are as follows. Where the bandings from both habitats allocate the site to the same band, then that is the final band allocation for the site. Where there is a mismatch in the band allocation from the two habitats, then allocate the site to the band that is farther from band A. In the rare event that the alternative bands are band B and band X, allocate to band B, because this is the most precautionary approach.

- Habitat used for the overall site assessment. If both riffle and edge habitats are placed into the same band, the habitat with the lowest O/E taxa ratio should be referred to.
- Taxa predicted to occur but not collected in the habitat used for the overall site assessment.

#### <u>Marking</u>

Award marks for each question according to the marking scheme shown below. Participants receive full marks for each criterion correctly completed, and zero marks for those criteria incorrectly completed (i.e., a proportion of a mark cannot be given). A mark of 90% or greater is required to pass Exercise 3. Record the mark for Exercise 3 in the space provided on the Accreditation Assessment Results Summary Sheet. Work through any areas of difficulty with participants.

As	sessable Criteria	Marks (1 mark per site)	Comments
٠	Overall site assessment correct	/ 5	
•	Habitat used in overall site assessment correct	/ 5	
٠	Taxa predicted but not collected correct	/ 5	
	Total	/ 15	

#### **Exercise 4. Interpreting Results**

#### <u>Assessment</u>

Participants are required to list 5 of the steps that one can take when interpreting AUSRIVAS results. Steps include:

- Check for data entry errors bug data and habitat data.
- Check "Unused Bugs" for any bugs which should have been used by AUSRIVAS but were maybe given the wrong code.
- Examine O/E values in relation to the band width e.g., if a site is assigned Band B, how far below reference is the site?
- Band X may require further examination possible biological "hot spot", nutrient enrichment, constant flow in normally intermittent stream etc.
- Examine the list of taxa predicted to occur but not collected.
- Examine field data sheets for impact indicators, including
  - poor water quality
  - poor habitat
  - land use impacts
  - point source pollution
  - non-point source pollution
  - dams/barriers upstream
  - recent flooding or low flows
  - under-sampling
  - poor live-sorting conditions
- May need to draw a conclusion of "no reliable assessment possible"

Steps other than those listed above may be deemed acceptable.

#### <u>Marking</u>

Award 1 mark for each of the 5 steps listed. A mark of 4 out of 5 (80%) or greater is required to pass Exercise 4. Record the mark for Exercise 4 in the space provided on the Accreditation Assessment Results Summary Sheet. Work through any areas of difficulty with participants.

Note: To pass Module 4 participants must pass all four exercises.

### **REFERENCES**

Gunn, B., Cranston, P.S., Dimitriadis, S. & Trueman, J.W.H. (1999). *Interactive guide to Australian Aquatic Invertebrates*. Windows edn 2. CSIRO, Land & Water Resources Research & Development Corporation, & Environment Australia: Canberra.

Hawking J.H. (2000) *Key to Keys: A Guide to keys and zoological information to identify invertebrates from Australian inland waters, Identification Guide No. 2*, 2nd Edn. Cooperative Research Centre for Freshwater Ecology, Albury, NSW.

## **APPENDICES**

## Appendix 1 Accreditation Assessment Results Summary Sheet

Participants Name:

MODULE	MARK (%)	MARK (%) REQUIRED TO PASS	PASS/FAIL	COMMENTS
MODULE 1				
Exercise 1		≥90		
MODULE 2				
Exercise 1		≥90		
Exercise 2		≥90		
Exercise 3		See Page 17		
MODULE 3				
Exercise 1		≥95		
Exercise 2		≥95		
MODULE 4				
Exercise 1		≥90		
Exercise 2		≥90		
Exercise 3		≥90		
Exercise 4		≥80		

MODULE	PASS/FAIL
Module 1	
Module 2	
Module 3	
Module 4	

Organisation Conducting Course:

Instructor's Name:

Instructor's Signature:

Date: